

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
April 02, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 05, 2001
Maturity Date: October 04, 2001
CUSIP Number: 912795HR5

High Rate: 4.020% Investment Rate 1/: 4.160% Price: 97.968

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 21%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 17,317,630	\$ 6,910,230
Noncompetitive	1,091,339	1,091,339
SUBTOTAL	18,408,969	8,001,569 2/
Federal Reserve	4,307,692	4,307,692
TOTAL	\$ 22,716,661	\$ 12,309,261

Median rate 3.960%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.945%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 18,408,969 / 8,001,569 = 2.30
NO FIMA NONCOMPETITIVE BIDS WERE TENDERED IN TODAY'S AUCTION.

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$867,080,000

<http://www.publicdebt.treas.gov>